30 June 2015

Reconstruction Capital II Limited

("RC2" or the "Company")

Share Dealing

The Company was informed today that interests connected to Mr. Ion Florescu have, on 29 June 2015, purchased 1,074,000 ordinary shares of €0.01 each ("Ordinary Shares") at a price of €0.1334 per Ordinary Share. Following this transaction, Mr. Ion Florescu is the beneficial owner either directly or indirectly of 35,375,211 Ordinary Shares, representing 35.3% of the total issued share capital of the Company with voting rights.

For further information, please contact:

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